# NON-PROFIT FUNDING

# TOWN OF BLACKSTONE AGENCY FUNDING PROGRAM

www.townofblackstoneva.com

All Applications Due by March 1, 2023 Blackstone Town Hall 100 W. Elm Street Blackstone, VA 23824

### Town of Blackstone Agency Funding Program Policy and Procedures – FY24

### I. Policy

Town of Blackstone's Agency Funding Program is designed to assist outside agencies and charitable organizations with funding that will benefit the citizens of the Town of Blackstone.

- A. Funding requests will only be considered at the time of the Town's budget process (January -June).
- B. Agencies and charitable organizations must comply with the procedures outlined in this program in order to be considered for funding by the Town of Blackstone's Council during the budget process.
- C. If prior year funding was provided by the Town, agencies must submit information on how prior year funding from the Town was used by their organization to benefit the citizens of the Town.
- D. Records that an organization submits to the Town of Blackstone regarding funding requests will be open for public inspection.
- E. For the purpose of this Program, the Town of Blackstone will refer to the guidelines of Internal Revenue Service Publication 557, Tax Exempt Status for Your Organization.

### II. Procedures

Please read the following program guidelines and submit the required information, forms and documents with your budget request.

### A. Guidelines for Submission of Budget Request Forms (Appendix A)

> Outlines information that must be attached to the agencies budget request package in order to be considered for funding.

### B. Instructions for Outside Agency Funding Request (Appendix B)

> Provides guidelines for submission of the budget request package.

### C. **Application for Funds** (Appendix C)

Each blank space on this form should be completed accordingly. Indicate "NA" for those items that do not apply to your situation.

### D. Certifying Statement (Appendix D)

This form must be completed and signed before funding requests will be considered by the Blackstone Town Council.

### E. **Non-Profit Funding Checklist** (Appendix E)

➤ Designed to ensure that the agency has included all required information and documents with their request for funds.

Adopted: November 21, 2022

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### Appendix A

Town of Blackstone Finance Department 100 W. Elm Street Blackstone, VA 23824 PHONE: (434)292-7251

FAX: (434)292-6560

### Guidelines for Submission of Budget Request Forms Fiscal Year 2024

- 1. The following information must be attached for consideration of funding:
  - Completed Application for Funds
  - Copy of 501c (3) or 501c(4) IRS ruling of non-profit status
  - Copy of Annual Operating Budget (Prior and Current Year)
  - Copy of Most Recent Financial Statement/Independent Audit
  - Detailed Salary Schedule, if applicable
  - Copy of most recent Federal Form 990
  - Copy of Bylaws of Organization
  - Report on Demonstration of Performance Measure Indicators from Prior Year
- 2. Please return the packet by March 1, 2023

FAX: (434)292-7251

E-MAIL: jenniferhardy@townofblackstoneva.com

### **Mailing Address:**

Jennifer L. Hardy Director of Financial Services Town of Blackstone Finance Department 100 W. Elm Street Blackstone, VA 23824 434-292-7251

### Appendix B

## INSTRUCTIONS FOR OUTSIDE AGENCY FUNDING REQUEST Fiscal Year 2024

The instructions detailed below are for any outside agency that is requesting funding assistance from the Town of Blackstone. These instructions must be complied with in order for the funding request to be considered by Blackstone Town Council in the upcoming fiscal year budget. Upon completing the Application for Funds, you will be required to sign a statement certifying to the accuracy of the information submitted and agreeing to allow Town of Blackstone Officials to review your books and records, if they should so request. Town of Blackstone reserves the right to publish information associated with your funding request in any promotion or written publication it selects. The records that your organization submits to the Town of Blackstone regarding your funding request will be open for public inspection. Should you have any questions relating to this requirement please contact Jennifer L. Hardy at (434)292-7251.

Adopted: November 21, 2022

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### Appendix C

# APPLICATION FOR FUNDS Fiscal Year 2024

N	ame of Organization:
A	.ddress:
	hone Number:
Ci Ci	ype of Organization: haritable: ivic: overnmental:
Та	ax Identification Number:
ag	riefly State Your Agency's Mission. This should provide a general statement of the gencies goals and objectives (this statement will be included in the Town's budget ocument):
_	
Li	
	ontact Person:
— — Co	ontact Person:  itle: Phone Number:
Co Ti	ontact Person:  itle: Phone Number:
Co Ti To	ontact Person:   itle: Phone Number:  own of Blackstone General Ledger Number:
Co Ti To Fi	ontact Person:   itle: Phone Number:  own of Blackstone General Ledger Number:  iscal Year 2023-2024 Funding Request: \$

_	List of outcomes that will be achieved should the Town of Blackstone fund your Ag
	List Performance Measure Indicators employed by the Agency: (ie. Number of Programs Offered, Rescue Assistance Calls Answered, Number of Meals Served, et
]	How many paid staff members do you have?  Full Time  Part Time
If you have paid staff members, please complete a Detailed Salary Schedule and a Please state whether your organization's budget is on a calendar year, (i.e. Januar through December) or on a fiscal year (i.e. July 1 through June 30).	
Does your Board approve the annual budget and review financial reports? If briefly explain your governing body. (i.e. elected or appointed, terms, etc.)	
]	How many Town of Blackstone citizens are served by your organization?  Other Comments:

### Appendix D

# CERTIFYING STATEMENT Fiscal Year 2024

I hereby certify that to the best of my kn	lowledge and belief that the information submitted with this
request for funds is accurate and that the	he attached annual operating budget was approved by our
governing board on	
The Governing Board also agrees to allo of this agency should they so desire.	ow the Town of Blackstone to review the books and records
Signature	Title
Date	

### Appendix E

### **Submission Checklist**

Agency				
<u>Fiscal</u>	Year: 2024:			
1.	Completed Application for Funds			
2.	Internal Revenue Verification of non-profit status (Required for civic groups)			
3.	Copy of Current and Prior Year Operating Budgets			
4.	Copy of Financial Report/Independent Audit, if applicable			
5.	Detailed Salary Schedule, if applicable			
6.	Copy of Most Recent Federal Form 990			
7.	Copy of Bylaws of Organization			
8.	Report on Demonstration of Performance Measure Indicators from Prior Year			